



APPLIED GRAPHENE MATERIALS

28 October 2021

Dear Shareholder

Annual Report 2021 and Notice of the 2021 Annual General Meeting

Please accept this letter as notification that Applied Graphene Materials plc's (the "Company") Annual Report for the year ended 31 July 2021 and the Notice of the 2021 Annual General Meeting (AGM) have now been published on the Company's website at www.appliedgraphenematerials.com/investor-relations and are enclosed for shareholders who elected for a hard copy of the Annual Report.

AGM attendance

The Company's AGM will be held at 11am on Tuesday 7 December 2021 at The Wilton Centre, Wilton, Redcar, Cleveland TS10 4RF.

This letter does not contain the full details of the resolutions to be tabled at the AGM, and these are contained in the Notice of the AGM and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice of the AGM are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

The Company's Annual General Meeting plays an important role in providing an opportunity for the Company's Directors to engage with shareholders. The Company will continue to monitor developments relating to the ongoing COVID-19 pandemic.

If a situation should arise which necessitates that the arrangements for the AGM be altered, shareholders will be notified promptly via an RNS announcement and the Company's website.

As a result of the ongoing COVID-19 pandemic, the Board of the Company would ask that you do not attend the AGM in person if you have symptoms that may be caused by COVID-19; if you are waiting for the results of a COVID-19 test; if you have received a positive COVID-19 test result; or if you live with someone with COVID-19 symptoms, or with someone who has tested positive for COVID-19.

Proxy voting

You will not receive a hard copy form of proxy for the 2021 AGM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You will need to log in to your Signal Shares account, or register if you have not previously done so. To register you will need your Investor Code; this is detailed on your share certificate or available from our registrars, Link Group.

Proxy votes must be received no later than 48 hours before the time and date scheduled for the AGM.

You may request a hard copy form of proxy directly from the registrars, Link Group, on 0371 664 0391 if calling from the United Kingdom, or +44 (0) 371 664 0391 if calling from outside the United Kingdom. Calls are charged at the standard geographical rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 9am and 5.30pm, Monday to Friday excluding public holidays in England and Wales.

Thank you for your continued support as a shareholder of Applied Graphene Materials plc.

Yours sincerely

David Blain

Company Secretary

Applied Graphene Materials plc

This letter has been sent to registered shareholders who have elected to receive communications electronically and to certain beneficial owners of shares who have been nominated by their registered holders of shares to enjoy information rights in accordance with Section 146 of the Companies Act 2006 (nominated persons). Such nominated persons are advised that, in order to vote at the forthcoming Annual General Meeting, they must issue an instruction to the registered holder of their shares. The Company may only accept instructions from registered holders of its shares and it would therefore be unable to act upon any instructions received from nominated persons.

Shareholder communications

The majority of shareholders choose to receive Annual Reports and notices of meetings electronically. This has a number of advantages for the Company and its shareholders. It increases the speed of communication, saves you time and reduces print and distribution costs and our impact on the environment. Company law requires that the Company asks shareholders to consent to the receipt of communications electronically and via a website*. Please note that if you consent to website publication you will continue to be notified in writing and through the release of an announcement on the London Stock Exchange each time the Company places a statutory communication on the website. Annual Reports and other documents which are required to be sent to shareholders (shareholder information) are published on our website at www.appliedgraphenematerials.com/investor-relations. If you consent, the website will be the way in which you access all future shareholder information.

Please note that you still have the right to request hard copies of shareholder information at no charge.

- If you would like to receive notifications by email, you can register your email address via the Share Portal at www.signalshares.com or complete and sign the reply slip by ticking option (a) and return it to the Freepost address on the form.
- If you would like to receive shareholder information by means of a website, there is nothing more you need to do. You will be notified by post when shareholder information has been placed on the website.
- If you would like to receive shareholder information in hard copy form, you can register your request via the Share Portal at www.signalshares.com or complete and sign the reply slip by ticking option (b) and return it to the Freepost address on the form.

Please note that if you hold your shares corporately or in a CREST account, you are not able to use the Share Portal to inform us of your preferred method of communication and should instead complete and return the reply slip. If we do not receive a reply from you within 28 days of the date of dispatch of this letter, you will be deemed to have consented to website publication of shareholder information and you will not receive hard copies of shareholder information in the post.

* The Company reserves the right to send hard copy documents to shareholders where, for example, overseas securities laws do not permit electronic communication or in other circumstances where the Company considers that electronic delivery may not be appropriate.



APPLIED GRAPHENE MATERIALS PLC – SHAREHOLDER COMMUNICATIONS

Please note that if you do not return the form below within 28 days of the date of posting, you will be deemed to have consented to the receipt of shareholder documentation via a website.

Option (a)

I would like to receive all shareholder communications by email ☐

Option (b)

I would like to receive printed copies of all shareholder communications ☐

Name	
Investor code (IVC)	
Address	
Email	
Sign	Date

Please return to: FREEPOST SAS, 29 Wellington Street, LS1 4DL
(no stamp or further address detail is required. Please write in BLOCK CAPITALS)